

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS
HOLDINGS, INC., et al.

Debtors

Case No. 08-13555

Chapter 11

Jointly Administered

NOTICE AND EVIDENCE OF PARTIAL TRANSFER OF
CLAIM PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that \$730,981,000.00 of the claim set forth below (the "Transferred Claim") of Citigroup Financial Products Inc. ("Assignor") filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount	Proof of Claim No.
\$2,150,000,000.00	29557

has been transferred and assigned to SPCP Group, LLC ("Assignee"). The signature of Assignor on this document is evidence of the transfer of \$730,981,000.00 of the claim and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

Name and Address where notices to transferee
should be sent:

SPCP Group, LLC
2 Greenwich Plaza
1st Floor
Greenwich, CT 06830
Attn: Operations
creditadmin@silverpointcapital.com;
administration@silverpointcapital.com;
rbeacher@pryorcashman.com

Name and Address where transferee payments
should be sent:

SPCP Group, LLC
Mail Code: 11084
PO Box 70280
Philadelphia, PA 19176-0280

ASSIGNEE: SPCP GROUP, LLC

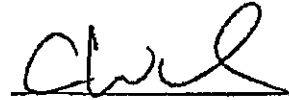
Address:

Signature:

Name:

Title:

Date:



CHRISTOPHER

Authorized Signatory

ASSIGNOR: CITIGROUP FINANCIAL
PRODUCTS INC.

Address:

Signature:

Name:

Title:

Date:

ASSIGNEE: SPCP GROUP, LLC

Address:

Signature: _____

Name: _____

Title: _____

Date: _____

ASSIGNOR: CITIGROUP FINANCIAL
PRODUCTS INC.

Address:

DocuSigned by:

B S Broyles

Signature: _____

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Name: Brian S. Broyles - Authorized Signatory

Title: _____

Date: _____